

Ticker: [EBAY US EQUITY](#)

eBay Inc (NASDAQ GS: EBAY, Currency: USD)

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Website	www.ebayinc.com
Number of Employees	11,600
Ticker:	EBAY US

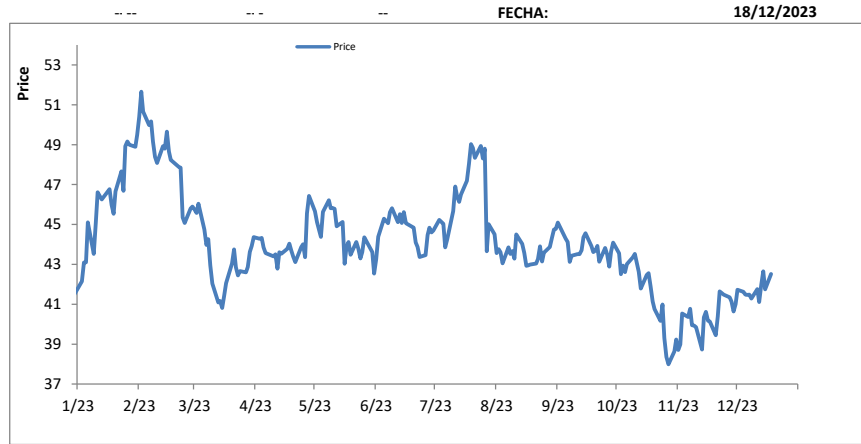
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↑ **42.52** +0.77 (1.84%)

eBay Inc. es una empresa de comercio electrónico mundial. Sus plataformas están diseñadas para permitir a los vendedores de todo el mundo organizar y ofrecer su inventario para vender sus productos, y a los compradores encontrar productos y comprarlos. Opera en todo el mundo.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	42.52	Market Cap (MM)	22,067.9
Open	41.53	Shares Out. (MM)	519.0
Previous Close	41.75	Float %	99.7%
Change	-0.90	Shares sold short (MM)	27,256,515.0
Change %	-2.11	Dividend Yield %	2.4
Day High/Day Low	42.8 / 41.5	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	52.2 / 37.2	P / Diluted EPS Before XO	
Volume (MM)	6.69	Beta	1.25
Avg. Vol - 3 mo (MM)	6.79		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	10,060.0	Cash & ST Invest.	5,866
EBIT - LTM	2,096.0	Total Assets	20,850.0
EBITDA - LTM	2,508.0	Total Debt	9,420.0
Net Income - LTM	2,715.0	Total Liabilities	15,697.0
Total Enterprise Value	25,566	Total Equity	5,153.0
TEV/ Total Revenue	2.6 x	Cash from Operations - LTM	2,988.0
TEV/ EBITDA	10.5 x	Cash From Investing - LTM	-774.0
		Cash from Financing -LTM	-1,311.0

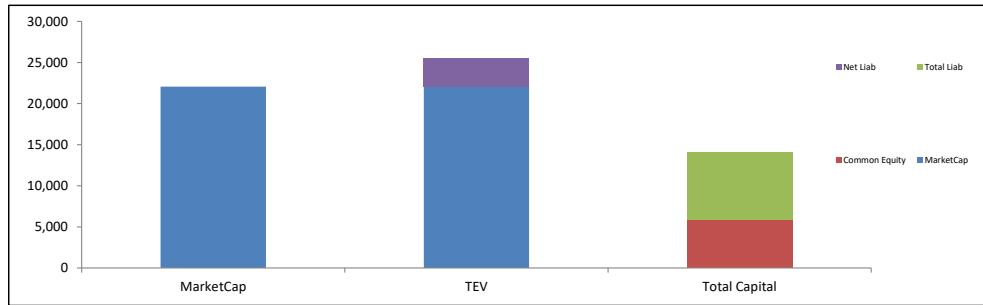


Company Notes	
2015 Q4	2013 Q3
2014 Q4 restated segmentation GEO data is not available. The original segmentation data has been copied to the restated period	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$75.000 from Sale of Investments
2015 Q2	2013 Q2
GAAP Net Income includes, (in millions): a pre-tax gain of \$160.000 from Realized Investments a pre-tax loss of \$215.000 from Restructuring Charges an after-tax loss of \$599.000 from Discontinued Operations	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$5.000 from Sale of Investments
2015 Q1	2013 Q1
GAAP Net Income includes, (in millions, pre-tax): a loss of \$206.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$4.000 from Restructuring
2014 Q1	2012 A1
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$3,039.000 from Other One Time Items	GAAP Net Income includes, (in millions, pre-tax): a gain of \$118.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 A1	2012 Q4
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$6.000 from Restructuring A gain of \$80.000 from Sale of Investment	GAAP Net Income includes, (in millions, pre-tax): a gain of \$1.000 from Sale of Business a loss of \$31.000 from Restructuring
2013 Q4	2012 Q3
GAAP Net Income Includes: (in millions, pre-tax) A loss of \$9.000 from Merger/Acquisition Expense A gain of \$2.000 from Restructuring	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2.000 from Sale of Business
	2012 Q2
	GAAP Net Income includes, (in millions, pre-tax):

Key Board Members			
Name	Title	Organization	
1 Paul S Pressler	Chairman	Ebay Inc	
2	Board Member	Mod Super Fast Pizza Holdings	
3	Board Member	Wilsonart International Inc	
4	Board Member	Big Brothers Big Sisters	
5 Perry Marques Traquina	Board Member	Allstate Corp	
6	Board Member	Allstate Insurance Co	
7	Board Member	Morgan Stanley	
8	Board Member	Ebay Inc	
9	Trustee	Brandeis University	
#	Board Member	Steppingstone Foundation	
# Adriane M Brown	Mng Partner/Venture Partner	Flying Fish Management Llc	
#	Board Member	Kkr & Co Inc	
#	Board Member	American Airlines Group Inc	
#	Board Member	Axon Enterprise Inc	
#	Board Member	Ebay Inc	
#	Board Member	Wrf Capital Ltd	
#	Board Member	Washington Research Foundation	
#	Chairman	Pacific Science Center Foundat	
# Jamie Iannone	President/Ceo	Ebay Inc	
# E Carol Hayles	Board Member	Ebay Inc	
#	Board Member	Webster Bank Na	
#	Board Member	Webster Financial Corp	
# Logan D Green	Co-Founder	Zimride Inc	
#	Co-Founder	Lyft Inc	
#	Board Member	Ebay Inc	
# Shripriya Mahesh Ramanan	Advisor	Photoshelter Inc	
#	Venture Partner	Amasia Associates	
#	General Partner/Co-Founder	Spero Ventures Llc	
#	Board Member	Ebay Inc	

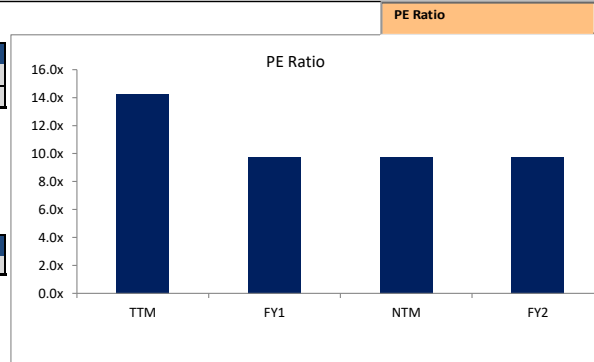
Ticker: EBAY US EQUITY		eBay Inc										
Period Type: Annuals		Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/09/2023	30/09/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	9,298.0	9,927.0	10,746.0	7,429.0	8,894.0	10,420.0	9,795.0	2,500.0	9,795.0	2,513.2	2,513.2	
Growth Over Prior Year	8.2%	6.8%	8.3%	(30.9%)	19.7%	17.2%	(6.0%)	1.6%	0.1%	0.1%	0.1%	
Gross Profit	7,294.0	7,706.0	8,364.0	5,844.0	7,097.0	7,770.0	7,115.0	7,256.0	--	--	--	
Margin %	78.4%	77.6%	77.8%	78.7%	79.8%	74.6%	72.6%	290.2%	--	--	--	
EBITDA	3,007.0	2,940.0	2,918.0	2,538.0	3,379.0	3,603.0	2,924.0	2,508.0	763.2	763.2	763.2	
Margin %	32.3%	29.6%	27.2%	34.2%	38.0%	34.6%	29.9%	100.3%	7.8%	30.4%	30.4%	
EBIT	2,325.0	2,264.0	2,222.0	1,770.0	2,636.0	2,923.0	2,350.0	2,096.0	644.8	644.8	644.8	
Margin %	25.0%	22.8%	20.7%	23.8%	29.6%	28.1%	24.0%	83.8%	6.6%	25.7%	25.7%	
Earnings from Cont. Ops.	7,285.0	(1,013.0)	2,528.0	1,433.0	2,487.0	252.0	(1,274.0)	2,718.0	--	--	--	
Margin %	78.4%	(10.2%)	23.5%	19.3%	28.0%	2.4%	(13.0%)	108.7%	--	--	--	
Net Income	7,266.0	(1,017.0)	2,530.0	1,786.0	5,667.0	13,608.0	(1,269.0)	2,715.0	540.3	540.3	540.3	
Margin %	78.1%	(10.2%)	23.5%	24.0%	63.7%	130.6%	(13.0%)	108.6%	5.5%	21.5%	21.5%	
Diluted EPS Excl. Extra Items	6.4	(1.0)	2.6	1.7	3.5	0.4	(2.3)	5.1	1.0	1.0	1.0	
Growth Over Prior Year	298.1%	--	--	(34.1%)	106.0%	(89.0%)	--	(204.5%)	(5.3%)	(5.3%)	(5.3%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	42.52
Shares Out.	519.00
Market Capitalization (USD)	22,067.88
- Cash & Short Term Investments	4,694.00
+ Total Debt	8,192.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	25,565.88
Book Value of Common Equity	5,899.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	8,192.00
= Total Capital	14,091.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2023	30/09/2023	30/09/2023	30/09/2023	30/09/2023
TEV/Total Revenue	2.6x	2.6x	--	--	--
TEV/EBITDA	8.9x	10.5x	--	--	--
TEV/EBIT	10.9x	12.6x	--	--	--
P/Diluted EPS Before Extra	--	8.7x	--	--	--
P/BV	4.3x	3.9x	4.0x	4.0x	4.0x
Price/Tang BV	28.8x	13.8x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	14.2x	9.8x	9.8x	9.8x
TEV / EBITDA	10.5x	0.0x	0.0x	0.0x
Price / CF	7.6x	11.1x	11.1x	11.1x
Price / Book	3.7x	4.0x	4.0x	4.0x
Dividend Yield	2.4x	2.5x	2.5x	2.5x



Ticker:	EBAY US EQUITY
Period Type	Annuals

EBAY US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escala Sub-Industry: Ventas minoristas a gran escala

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
Income Statement											
Income Sheet as of:											
Currency	31/12/2012 USD	31/12/2013 USD	31/12/2014 USD	31/12/2015 USD	31/12/2016 USD	31/12/2017 USD	31/12/2018 USD	31/12/2019 USD	31/12/2020 USD	31/12/2021 USD	31/12/2022 USD
Revenue	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00
Cost Of Goods Sold	4,216.00	5,036.00	1,663.00	1,771.00	2,004.00	2,221.00	2,382.00	1,585.00	1,797.00	2,650.00	2,680.00
Gross Profit	9,856.00	11,011.00	7,127.00	6,821.00	7,294.00	7,706.00	8,364.00	5,844.00	7,097.00	7,770.00	7,115.00
Selling General & Admin Exp.	5,060.00	5,554.00	3,593.00	3,660.00	3,821.00	4,180.00	4,808.00	3,144.00	3,433.00	3,522.00	3,435.00
R & D Exp.	1,573.00	1,768.00	983.00	923.00	1,114.00	1,224.00	1,285.00	930.00	1,028.00	1,325.00	1,330.00
Depreciation & Amort.	335.00	318.00	75.00	41.00	34.00	38.00	49.00	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
Operating Expense, Total	6,968.00	7,640.00	4,651.00	4,624.00	4,969.00	5,442.00	6,142.00	4,074.00	4,461.00	4,847.00	4,765.00
Operating Income	2,888.00	3,371.00	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,770.00	2,636.00	2,923.00	2,350.00
Interest Expense	63.00	100.00	109.00	144.00	225.00	292.00	326.00	311.00	304.00	269.00	235.00
Interest Income	134.00	111.00	125.00	97.00	125.00	177.00	176.00	112.00	38.00	19.00	73.00
Net Interest Exp.	(71.00)	(11.00)	(16.00)	47.00	100.00	115.00	150.00	199.00	266.00	250.00	162.00
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	(52.00)	32.00	(90.00)	(3.00)
Other Non-Operating Inc. (Exp.)	(7.00)	(84.00)	(23.00)	(256.00)	(1,426.00)	41.00	(646.00)	(29.00)	(1,007.00)	2,365.00	3,792.00
EBT Excl. Unusual Items	2,966.00	3,466.00	2,515.00	2,406.00	3,651.00	2,108.00	2,718.00	1,652.00	3,345.00	398.00	(1,601.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	(118.00)	-	-	-	-	(167.00)	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	236.00	-	-	-	-	334.00	-	-	-	-	-
EBT Incl. Unusual Items	3,084.00	3,466.00	2,515.00	2,406.00	3,651.00	2,275.00	2,718.00	1,652.00	3,345.00	398.00	(1,601.00)
Income Tax Expense	475.00	610.00	3,380.00	459.00	(3,634.00)	3,288.00	190.00	219.00	858.00	146.00	(327.00)
Earnings from Cont. Ops.	2,609.00	2,856.00	(865.00)	1,947.00	7,285.00	(1,013.00)	2,528.00	1,433.00	2,487.00	252.00	(1,274.00)
Extraord. Item & Account. Change	-	-	(911.00)	222.00	19.00	4.00	(2.00)	(353.00)	(3,180.00)	(13,356.00)	(5.00)
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	2,609.00	2,856.00	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00	13,608.00	(1,269.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	2,609.00	2,856.00	46.00	1,725.00	7,266.00	(1,017.00)	2,530.00	1,786.00	5,667.00	13,608.00	(1,269.00)
Abnormal Losses (Gains)	(87.00)	(77.00)	7.00	(67.00)	(1,385.00)	(126.00)	(472.00)	207.00	(236.00)	2,659.00	3,624.00
Tax Effect on Abnormal Items	34.39	20.14	3,039.54	22.25	(4,028.40)	2,459.62	(372.88)	(30.33)	188.71	(336.53)	(650.16)
NI to Common Excl. Extra Items	2,556.39	2,799.14	3,092.54	1,680.25	1,852.60	1,316.62	1,685.12	1,962.67	5,619.71	15,930.47	1,704.84
Per Share Items											
Basic EPS	2.02	2.20	0.04	1.43	6.41	(0.95)	2.58	2.10	7.98	20.87	(2.27)
Basic EPS Excl. Extra Items	2.02	2.20	(0.69)	1.61	6.43	(0.95)	2.58	1.69	3.50	0.39	(2.28)
Weighted Avg. Basic Shares Out.	1,292.00	1,295.00	1,251.00	1,208.00	1,133.00	1,064.00	980.00	849.00	710.00	652.00	558.00
Diluted EPS	1.99	2.18	0.04	1.42	6.35	(0.95)	2.55	2.09	7.89	20.54	(2.27)
Diluted EPS Excl. Extra Items	1.99	2.18	(0.69)	1.60	6.37	(0.95)	2.55	1.68	3.46	0.38	(2.28)
Weighted Avg. Diluted Shares Out.	1,313.00	1,313.00	1,251.00	1,220.00	1,144.00	1,064.00	991.00	856.00	718.00	663.00	558.00
Normalized Basic EPS	1.95	2.14	1.76	1.57	1.64	1.40	1.59	2.20	3.32	4.02	4.11
Normalized Diluted EPS	1.95	2.14	1.74	1.56	1.64	1.24	1.70	1.89	3.39	3.88	3.05
Dividends per Share	-	-	-	-	-	-	-	33.18	18.27	186.29	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	3,321.00	3,795.00	2,599.00	2,270.00	2,402.00	2,328.00	2,292.00	1,973.00	2,824.00	3,110.00	2,491.00
EBIT	2,888.00	3,371.00	2,476.00	2,197.00	2,325.00	2,264.00	2,222.00	1,770.00	2,636.00	2,923.00	2,350.00
As Reported Total Revenue*	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00
Effective Tax Rate %	15.40	17.60	134.39	19.08	-	144.53	6.99	13.26	25.65	36.68	-
Normalized Net Income	2,556.39	2,799.14	2,181.54	1,902.25	1,871.60	1,320.62	1,683.12	1,609.67	2,439.71	2,574.47	1,699.84
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	488.00	609.00	344.00	379.00	416.00	483.00	538.00	415.00	417.00	477.00	494.00
Stock-Based Comp., Total	488.00	609.00	344.00	379.00	416.00	483.00	538.00	415.00	417.00	477.00	494.00

Ticker:	EBAY US EQUITY
Period Type	Annuals

EBAY US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

eBay Inc

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	6,817.00	4,494.00	6,328.00	1,832.00	1,816.00	2,120.00	2,202.00	901.00	1,101.00	1,379.00	2,154.00
Short Term Investments	2,591.00	4,531.00	3,770.00	4,299.00	5,333.00	3,743.00	2,713.00	1,850.00	2,392.00	5,944.00	2,625.00
Total Cash & ST Investments	9,408.00	9,025.00	10,098.00	6,131.00	7,149.00	5,863.00	4,915.00	2,751.00	3,493.00	7,323.00	4,779.00
Accounts & Notes Receivable	2,982.00	899.00	797.00	619.00	592.00	696.00	712.00	555.00	362.00	98.00	90.00
Total Receivables	2,982.00	899.00	797.00	619.00	592.00	696.00	712.00	555.00	362.00	98.00	90.00
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	9,008.00	13,359.00	15,636.00	1,154.00	1,134.00	1,185.00	1,499.00	1,400.00	3,335.00	1,690.00	4,421.00
Total Current Assets	21,398.00	23,283.00	26,531.00	7,904.00	8,875.00	7,744.00	7,126.00	4,706.00	7,190.00	9,111.00	9,290.00
Net Property, Plant & Equipment	2,491.00	2,760.00	2,902.00	1,554.00	1,516.00	1,597.00	1,597.00	2,043.00	1,722.00	1,525.00	1,751.00
Long-term Investments	2,717.00	4,702.00	5,552.00	3,267.00	3,851.00	6,331.00	3,772.00	1,268.00	294.00	2,537.00	1,711.00
Deferred Charges, LT	-	-	-	-	4,608.00	5,199.00	4,792.00	3,980.00	3,537.00	3,255.00	3,169.00
Other Long-Term Assets	10,468.00	10,743.00	10,147.00	5,030.00	4,997.00	5,115.00	5,532.00	6,177.00	6,567.00	10,198.00	4,929.00
Total Assets	37,074.00	41,488.00	45,132.00	17,755.00	23,847.00	25,986.00	22,819.00	18,174.00	19,310.00	26,626.00	20,850.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	413.00	6.00	850.00	-	1,451.00	781.00	1,546.00	1,173.00	159.00	1,505.00	1,281.00
Accounts Payable	301.00	309.00	401.00	349.00	283.00	330.00	286.00	229.00	278.00	262.00	261.00
Curr. Income Taxes Payable	63.00	107.00	154.00	72.00	110.00	177.00	117.00	169.00	167.00	371.00	226.00
Other Current Liabilities	10,147.00	12,217.00	16,126.00	1,842.00	2,003.00	2,271.00	2,505.00	2,495.00	3,398.00	2,484.00	2,503.00
Total Current Liabilities	10,924.00	12,639.00	17,531.00	2,263.00	3,847.00	3,559.00	4,454.00	4,066.00	4,002.00	4,622.00	4,271.00
Long-Term Debt	4,106.00	4,117.00	6,777.00	6,749.00	7,509.00	9,234.00	7,675.00	7,199.00	8,056.00	7,927.00	8,139.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	1,179.00	1,085.00	918.00	2,167.00	1,952.00	5,144.00	4,409.00	4,039.00	3,691.00	4,299.00	3,287.00
Total Liabilities	16,209.00	17,841.00	25,226.00	11,179.00	13,308.00	17,937.00	16,538.00	15,304.00	15,749.00	16,848.00	15,697.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	12,064.00	13,033.00	13,889.00	14,540.00	14,909.00	15,295.00	15,718.00	16,128.00	16,499.00	16,661.00	17,281.00
Retained Earnings	15,998.00	18,854.00	18,900.00	7,713.00	14,959.00	13,929.00	16,459.00	17,754.00	22,961.00	36,090.00	34,315.00
Treasury Stock	(8,053.00)	(9,396.00)	(14,054.00)	(16,203.00)	(19,205.00)	(21,892.00)	(26,394.00)	(31,396.00)	(36,515.00)	(43,371.00)	(46,702.00)
Comprehensive Inc. and Other	856.00	1,156.00	1,171.00	526.00	(124.00)	717.00	498.00	384.00	616.00	398.00	259.00
Total Common Equity	20,865.00	23,647.00	19,906.00	6,576.00	10,539.00	8,049.00	6,281.00	2,870.00	3,561.00	9,778.00	5,153.00
Total Equity	20,865.00	23,647.00	19,906.00	6,576.00	10,539.00	8,049.00	6,281.00	2,870.00	3,561.00	9,778.00	5,153.00
Total Liabilities And Equity	37,074.00	41,488.00	45,132.00	17,755.00	23,847.00	25,986.00	22,819.00	18,174.00	19,310.00	26,626.00	20,850.00
Supplemental Items											
Total Shares Out. on Filing Date	1,294.00	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00	539.00
Total Shares Out. on Balance Sheet Date	1,294.00	1,294.00	1,224.00	1,184.00	1,087.00	1,029.00	915.00	796.00	684.00	594.00	539.00
Book Value/Share	16.12	18.27	16.26	5.55	9.70	7.82	6.86	3.61	5.21	16.46	9.56
Tangible Book Value	11,200.00	13,439.00	10,248.00	2,035.00	5,936.00	3,207.00	1,029.00	(1,702.00)	(736.00)	5,592.00	776.00
Tangible Book Value/Share	8.66	10.39	8.37	1.72	5.46	3.12	1.12	(2.14)	(1.08)	9.41	1.44
Total Debt	4,519.00	4,123.00	7,627.00	6,749.00	8,960.00	10,015.00	9,221.00	8,372.00	8,215.00	9,432.00	9,420.00
Net Debt	(4,889.00)	(4,902.00)	(2,471.00)	618.00	1,811.00	(1,294.00)	671.00	5,621.00	4,722.00	915.00	3,554.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	89.00	106.00	102.00	84.00	81.00	102.00	106.00	82.00	97.00	42.00	16.00
Full Time Employees	30,000.00	33,500.00	34,600.00	11,600.00	12,600.00	14,100.00	14,000.00	13,300.00	12,700.00	10,800.00	11,600.00

Ticker: EBAY US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

eBay Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	4.3x	4.1x	7.5x	3.9x	3.7x	3.8x	2.5x	4.6x	4.4x	3.9x	2.6x
	Average	4.3x	4.6x	3.9x	5.8x	3.7x	4.2x	3.5x	3.1x	5.2x	5.5x	2.7x
	High	5.5x	5.0x	7.7x	8.9x	4.4x	4.7x	4.7x	4.7x	6.4x	6.4x	4.1x
	Low	3.0x	4.1x	3.4x	3.0x	3.1x	3.8x	2.4x	2.6x	3.6x	4.1x	2.0x
TEV / LTM EBITDA	Close	14.9x	13.9x	21.0x	11.5x	11.3x	12.8x	9.0x	13.5x	11.6x	11.2x	8.9x
	Average	15.3x	15.7x	13.1x	16.2x	10.9x	13.1x	11.8x	11.3x	15.3x	14.4x	7.9x
	High	19.5x	17.1x	21.3x	24.7x	13.1x	14.5x	16.0x	13.8x	18.6x	16.9x	11.9x
	Low	10.6x	13.9x	11.4x	8.5x	9.2x	11.7x	8.1x	9.6x	10.5x	11.8x	5.9x
TEV / LTM EBIT	Close	21.2x	19.6x	26.7x	15.1x	14.7x	16.6x	11.9x	19.2x	14.8x	13.8x	10.9x
	Average	21.3x	22.3x	18.6x	20.7x	14.4x	17.0x	15.3x	14.8x	21.7x	18.3x	9.7x
	High	27.2x	24.2x	27.2x	31.5x	17.2x	18.7x	20.7x	19.6x	26.4x	21.6x	14.6x
	Low	14.8x	19.6x	16.2x	10.8x	12.1x	15.1x	10.5x	12.6x	14.9x	14.5x	7.2x
Price / LTM EPS	Close	26.2x	25.7x	32.2x	17.6x	18.1x	30.4x	16.5x	19.1x	14.8x	17.1x	13.6x
	Average	12.5x	11.5x	10.5x	14.8x	17.3x	21.4x	29.0x	21.9x	24.3x	19.4x	12.4x
	High	15.7x	12.5x	13.5x	17.6x	21.0x	30.4x	37.2x	24.5x	31.4x	23.7x	17.2x
	Low	8.9x	10.5x	9.4x	12.8x	14.1x	18.2x	16.5x	16.7x	14.0x	15.2x	9.5x
Price / Book Value	Close	3.2x	3.0x	3.5x	4.9x	3.1x	4.8x	4.1x	10.0x	9.7x	4.0x	4.3x
	Average	1.3x	1.4x	1.2x	1.6x	4.9x	3.6x	4.6x	5.4x	12.7x	12.7x	2.9x
	High	1.6x	1.5x	1.5x	4.9x	5.9x	4.8x	5.9x	10.0x	16.4x	15.5x	4.3x
	Low	0.9x	1.3x	1.1x	1.4x	3.1x	3.1x	3.3x	4.1x	7.3x	4.0x	2.2x
Price / Tangible Book Value	Close	5.9x	5.3x	6.7x	16.0x	5.4x	12.1x	25.0x	--	--	7.1x	28.8x
	Average	2.8x	2.6x	2.2x	3.1x	15.7x	6.4x	11.6x	33.1x	--	7.1x	5.2x
	High	3.5x	2.8x	2.8x	16.0x	19.1x	12.1x	25.0x	37.0x	--	7.1x	28.8x
	Low	2.0x	2.2x	1.9x	2.7x	5.4x	5.4x	8.4x	25.2x	--	7.1x	3.9x
Price / Cash Flow	Close	17.2x	14.2x	12.4x	8.2x	11.9x	12.8x	10.3x	9.8x	14.7x	16.3x	10.3x
	Average	7.0x	7.6x	5.8x	5.7x	8.1x	14.0x	12.2x	13.7x	12.5x	19.4x	11.8x
	High	8.8x	8.2x	6.5x	8.2x	11.9x	15.6x	15.6x	15.3x	16.2x	23.7x	16.4x
	Low	5.0x	6.0x	5.2x	4.9x	6.6x	11.9x	8.8x	9.8x	7.2x	15.1x	9.0x
TEV / LTM FCF	Close	25.5x	19.0x	13.9x	9.9x	15.3x	16.2x	13.7x	11.8x	18.2x	19.6x	12.8x
	Average	9.9x	11.2x	7.8x	6.4x	9.7x	18.0x	15.5x	18.1x	15.0x	24.0x	14.2x
	High	12.4x	12.2x	8.6x	9.9x	15.3x	20.1x	19.8x	20.3x	19.3x	29.3x	19.7x
	Low	7.1x	8.0x	5.8x	5.5x	7.9x	15.3x	11.2x	11.8x	8.6x	18.7x	10.8x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.6	1.3	1.1	2.2
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.3	1.0	1.5
	High	0.0	0.0	0.0	0.0	0.0	0.0	0.0	1.6	2.1	1.2	2.2
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.9	0.8	1.1

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **EBAY US EQUITY** | Sort: **Ascend** | Currency: **USD** | Reporting: **Change** | **USD**
 Period Type: **Quarters** | Consolidated: **Yes** | Accounting: **Mixed**

eBay Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

WACC	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
	%	%	%	%	%
Equity					
Cost of Equity	10.8%	9.9%	10.9%	12.0%	11.8%
Weight of Equity	70.7%	70.4%	74.3%	74.3%	73.7%
+ Debt					
Cost of Debt	5.4%	4.4%	3.9%	4.0%	4.9%
Weight of Debt	29.3%	29.6%	25.7%	25.7%	26.3%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	9.2%	8.3%	9.1%	9.9%	10.0%

Capital Structure	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	1,291.0	1,281.0	1,25.0	1,20.0	864.0
LT Borrowings	7,011.0	8,139.0	8,116.0	8,099.0	7,328.0
Pref Equity	0.0	0.0	0.0	0.0	0.0
Total Capital	28,326.6	31,772.3	32,023.3	32,038.8	31,118.8

Debt Summary Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	2,000.0	2,000.0	2,000.0	2,000.0	2,000.0
Total Revolving Credit	2,000.0	2,000.0	2,000.0	2,000.0	2,000.0
Total Capital Leases	--	--	6,241.0	--	6,192.0
General/Other Borrowings	8,302.0	9,420.0	8,241.0	8,219.0	8,192.0
Total Principal Due	8,302.0	9,420.0	8,241.0	8,219.0	8,192.0

Additional Totals	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Cash & ST Investments	4,736.0	5,866.0	6,070.0	4,476.0	4,694.0
Net Debt	3,566.0	3,554.0	1,371.0	1,743.0	3,498.0
Total Short-Term Borrowings	1,291.0	1,281.0	1,25.0	1,20.0	864.0
Curr. Port. of LT Debt/Cap. Leases	1,291.0	1,281.0	1,25.0	1,20.0	864.0
Long-Term Debt (incl. Cap. Leases)	7,011.0	8,139.0	8,116.0	8,099.0	7,328.0
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	1.2x	1.3x	0.5x	1.4x	1.4x
Total Debt/EBITDA	2.8x	3.4x	3.1x	3.1x	3.3x
Cooperative Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.2x	0.2x	0.2x	0.3x	0.3x
LTM FCF/Total Debt	0.2x	0.2x	0.3x	0.3x	0.4x
FRIT/Interest Expense	--	--	--	8.0x	7.0x
FRIT/Total Interest Expense	--	--	--	8.0x	7.0x
Degree of Financial Leverage	--	--	--	1.1x	1.2x
EBITDA-CAPEX/Interest Expense	--	--	--	7.8x	7.2x
EBITDA/Total Interest Expense	--	--	--	9.3x	8.3x

Debt Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Debt Schedule in Yr 1	0.0	1,150.0	750.0	750.0	750.0
Debt Schedule in Yr 2	1,500.0	750.0	800.0	1,225.0	1,225.0
Debt Schedule in Yr 3	850.0	850.0	850.0	850.0	850.0
Debt Schedule in Yr 4	800.0	1,225.0	425.0	5.5%	750.0
Debt Schedule in Yr 5	950.0	1,150.0	850.0	11.0%	--
Debt Schedule - Years 2 - 3	2,350.0	1,600.0	1,650.0	2,14%	2,075.0
Debt Schedule - Years 4 - 5	1,750.0	2,375.0	1,275.0	16.5%	750.0
Debt Schedule - Years 2 - 5	4,100.0	3,975.0	2,925.0	37.9%	3,125.0
Debt Schedule Beyond Yr 5	3,250.0	3,875.0	4,175.0	54.1%	3,875.0
Debt Schedule - Total Debt	7,725.0	8,871.0	7,721.0	100.0%	7,723.0

Capital Lease Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Rental Expense - Year 1	--	148.0	24.6%	--	--
Rental Expense - Year 2	--	115.0	19.2%	--	--
Rental Expense - Year 3	--	102.0	16.9%	--	--
Rental Expense - Year 4	--	87.0	14.5%	--	--
Rental Expense - Year 5	--	83.0	13.8%	--	--
Rental Expense - Years 2 - 3	--	217.0	36.0%	--	--
Rental Expense - Years 4 - 5	--	170.0	28.2%	--	--
Rental Expense - Years 2 - 5	--	387.0	64.2%	--	--
Rental Expense Beyond Year 5	--	67.0	11.1%	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	602.0	100.0%	--	--

Contractual Obligation Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Purchase Obligations	--	--	--	--	--

Interest Rate Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker: EBAY US EQUITY	EBAY US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Accounting	Mixed		

eBay Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue by Product											
For the Fiscal Period Ending	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00
Marketplaces	7,398.00	8,284.00	7,454.00	7,181.00	7,562.00	8,001.00	8,641.00	7,429.00	8,894.00	10,420.00	9,795.00
#N/A Field Not Applicable	5,574.00	6,628.00	716.00	725.00	938.00	1,011.00	1,083.00	-	-	-	-
#N/A Field Not Applicable	1,121.00	1,112.00	629.00	703.00	791.00	897.00	1,022.00	-	-	-	-
#N/A Field Not Applicable	(21.00)	55.00	(9.00)	(17.00)	7.00	18.00	-	-	-	-	-
#N/A Field Not Applicable	-	(32.00)	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	31/12/2012	31/12/2013	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
For the Fiscal Period Ending											
Revenue	14,072.00	16,047.00	8,790.00	8,592.00	9,298.00	9,927.00	10,746.00	7,429.00	8,894.00	10,420.00	9,795.00
International	7,294.00	8,335.00	5,265.00	4,968.00	5,331.00	5,740.00	6,373.00	4,126.00	4,743.00	5,372.00	4,953.00
U.S.	6,778.00	7,712.00	3,525.00	3,624.00	3,967.00	4,187.00	4,373.00	3,303.00	4,151.00	5,048.00	4,842.00
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GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

